



**2005 Annual Report**

**January 2006**

*From the Chairman of the Board, By Jim Donaghue*

During 2005, the Talahi Senior Foundation experienced mixed results. We followed our new Strategic Plan, which recommended one fund raising event each quarter, however our budgeted income fell short of its mark. Consequently we refocused and spent less money on activities, equipment and supplies for senior residents.

We still raised more funds than ever before in our short history and on March 2, 2006 we will celebrate our 11th year of service to our residents.

We were able to finish our Checkerboard Media Center with big screen television and computer, install sound systems in all three dining rooms, evaluate our online capabilities, install new cabinets in our chapel and Rosewood for our new aquariums, installed all new equipment for our Beauty and Barber Shop,

dedicated our Veteran's Lounge on Veteran's Day in November, as well as sponsored hundreds of activities and events for our residents. Even though we set our goals too high at the beginning of 2005, it was very successful for our residents on the Talahi Senior Campus. Thanks to all our kind donors throughout this past year.

However, we do need to get better at what we do as a Board of Directors for we seem to have stalemated with the "same old ideas" and the same old activities. I am hoping we can turn this around as we made some headway during the past twelve months, by updating our by-laws and affiliating our nonprofit with the



Central Minnesota Community Foundation (CMCF). The CMCF has established a Talahi Senior Foundation Fund.

As part of our by-law changes, we also have an opportunity to begin to raise funds for nursing education scholarships. The purpose of this program is to get more young people involved in the senior health care industry.

During this next twelve months we need to get our own website online, we need to conduct one (or more) major fund-raising event every quarter, and we need to get new ideas from each of our Board members. I believe this will also require some new members and new leadership.

We will not make this headway if we just sit back, have a luncheon each quarter, and expect someone else to do the work on our behalf. Each of us have to get involved between meetings by spreading the word about the Talahi Senior Foundation. We all need to find some new leaders to get involved in our organization.

We have taken steps to reduce our budget this year to be more practical, but this may be a step backward for us as we have a lot of work to accomplish in a short period of time. The leading edge of the "baby boomers" have reached sixty and the demand for senior health care will continue to grow. The Talahi Senior Foundation will to be an important part of filling this need. We, the Board of Directors are obligated to help fill this need!

**2005 Talahi Senior Foundation Financial Update**

<u>Item</u>	<u>2005 Budget</u>	<u>2005 Actual</u>	<u>2005 Gifts-in-Kind</u>	<u>2005 Total</u>	<u>% of Diff</u>	<u>2006 Budget</u>
Income	\$ 28,225.00	\$ 14,425.89	\$ 6,951.04	\$ 21,376.93	76 %	\$ 18,000.00
Expenses	\$ 39,000.00	\$ 21,204.78	\$ .00	\$ 21,204.78	54 %	\$ 18,000.00

## *Your 2005 Donations are Appreciated - Thank You !*

During 2005 we experienced an increase in both cash donations and gifts-in-kind. There were many businesses, organizations, and individuals who helped the Talahi Senior Foundation. We have listed as many as we could fit in this report, and we would like to express our appreciation to each and every one of you for your kindness:

### CORPORATE DONORS

- American Heritage Nat'l Bank
  - American Legion Post 76
  - American Legion Post 328
    - Americanna Inn
    - Arby's Restaurant
  - Becker Furniture World
    - Books Are Fun
  - Brenny Custom Cabinets
    - Cartridge World
    - Car X Auto Service
    - Cashwise Floral
  - Coborn's Corporate Office
    - Coborn's Floral Shop
      - Cub Foods
  - Central McGowan, Inc.
    - Central Minnesota Community Foundation
      - DJ Bitzan Jewelers
  - First Choice Food & Beverage
    - Fitzharris Ski & Sport
    - Handyman's Hardware
  - Health Dimensions Rehab
    - Hennen's Furniture
    - Hoye Home Furniture
  - JLC Consulting Services
    - JM Oil
      - Larson Allen
      - Lincoln Depot
      - Snappy Lube
      - Speedy Print
  - St. Cloud Fire Equipment, Inc.

- Speedy Print
- Stearns Bank

- St. Cloud Women's Fund
  - Unique Portrait Design
- Versa Vend Vending, Inc.
  - Yellow Cab

### ORGANIZATIONAL DONORS

- Camp Ripley Armed Forces Retiree Activity Day
- Knights of Columbus
  - Sacred Heart St. Monica's Society
    - St. Augustine's Christian Women
- St. Augustine's Youth Group
  - Uniformed Services Disabled Retirees

### INDIVIDUAL DONORS

- Gen Alexander
- Jane & Lee Anderson
  - Carol & Al Barthal
    - Leona Bormes
  - Deann Cameron
    - Martha Cole
- Amy & Garen Comstock
  - Andrea Craven
  - Therese Dozier
    - John Falls
    - Diane Farleo

- Nancy Flodquist
  - Delores Greeley
  - Harlan Johnson
    - Karen Johnson
      - Wayne Koska
- Dorothy & Jeff Kosloski
  - Ken & Laura Light
    - Ruth Mayer
  - Jim & Sue Merritt
- Tony & Roberta Nathe
  - Margaret Neary
    - R.A. Nokes
    - Alan Ranta
    - Darrell Ranta
  - Janet C. Ritchie
  - Mildred Schmidt
    - Janet Schnabel
- Darwin Schwantes
  - Mary Lynn Statz
- Nick & Ranadene Tapio
  - Wendy Tiemann
- Helen & Bob Trisko
  - Rosemary Persha
  - Jim & Geri Pettitt
    - Mildred Schmidt
      - Gary Sneide
    - Sandy Villnow
      - Stan Walker
    - Rose Wheeler
      - April Zamora

## *Talabi Senior Campus 2006 Wish List*

AQUARIUM MAINTENANCE FUND \$ 90.00 PM - \$ 1080.00 PY	AVIARY MAINTENANCE FUND \$ 65.00 PM - \$ 780.00 PY	CHAPEL MAINTENANCE FUND \$ 50.00 PM- \$ 600.00 PY
DVD MOVIES \$ 20.00 EACH	BANQUET FOLDING TABLES \$ 187.00 EACH	INHOUSE TV VIDEO EDITING EQUIPMENT \$ 11,925.00
LARGE PRINT BOOKS \$ 15.00 EACH	MEMORY SHADOW BOXES \$ 125.00 EACH	MUSIC CD'S \$ 12.00 EACH
OUTDOOR SCREENED GAZEBO \$9,500.00	OUTDOOR BENCHES \$ 300.00 EACH	OUTDOOR WHEELCHAIR SWING \$ 3,400.00
PADDED FOLDING CHAIRS \$ 26.00 EACH	PC COMPUTER CAMERAS \$ 45.00 EACH	PLAYER PIANO \$ 11,000.00
ROSEWOOD BLANKET WARMER \$ 450.00	TELE-CONFERENCING PHONE \$ 350.00	TELEVISION W/DVD PLAYER \$ 650.00 EACH

## *Talabi Senior Foundation - Board of Directors*

◆ **Jim Donaghue, Chair**, St. Cloud, Serving Board since Nov 2001, Chair (1st term) Feb 2002 – Dec 2003, Chair (2nd term) Jan 2004 – Feb 2006, Chair (3rd term) Feb 2006 – Dec 2007.

◆ **Janet Schnabel, Vice-Chair**, St. Cloud, Board since Feb 2000, Vice-Chair (1st term) Aug 2004 - Dec 2004, Vice-Chair (2nd term) Jan 2005 – Feb 2007.

◆ **Wendy Tiemann,**

**Treasurer**, Grey Eagle, Serving Board since May 2001 – Indefinite.

◆ **John Fruth, Director**, St. Cloud, Director - Feb 2005 – Feb 2009.

◆ **Hugh Annis, Director**, St. Cloud, Director - Aug 2004 – Feb 2008.

◆ **Amy Comstock, Director**, Sartell, Serving Board since May 2000 - Indefinite, On-Campus Committee Chair - Indef.

◆ **Dana Fruth, Director**, St. Cloud, Director - Nov

1997 – Feb 2007.

◆ **Dorothy Kosloski, Director**, Sauk Rapids, Director - Aug 1998 – Feb 2007.

◆ **Ruth Mayer, Director**, St. Cloud, Director - Nov 2001 – Feb 2008.

◆ **Betty Menke, Director**, St. Cloud, Director - Nov 1997 – Feb 2007.

◆ **Roberta Nathe, Director & Recording Secretary**, Sauk Rapids, Director - Aug 2004 - Feb 2008.

◆ **Joyce Tourand, Director**, St. Cloud, Director - Feb 1998 – Feb 2007.

◆ **Director** (Vacant – Seeking Nominations).

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◆ **Tony Nathe, Liaison to the Board**, St. Cloud, Liaison since Aug 2003 – Indefinite, (Ex-officio – non-voting member.) [If interested contact Tony at 320-258-7031 or email: [tnathe@talahicc.com](mailto:tnathe@talahicc.com)

For more information about becoming a member of the Board of Directors, or if you would like copies of the Duties and Responsibilities for members of the Board, please email the Board Liaison - Tony Nathe at: [tnathe@talahicc.com](mailto:tnathe@talahicc.com) or call him at : (320) 251-9120.

# A DONOR BILL OF RIGHTS

**I.** To be informed of the organization's mission, of the way the organization intends to use donated resources, and its capacity to use donations effectively for their intended purposes.

**II.** To be informed of the identity of those serving on the organization's governing board, and to expect the board to exercise prudent judgment in its stewardship responsibilities.

**III.** To have access to the organization's most recent financial statements.

**IV.** To be assured gifts will be used for the purposes for which they were given.

**V.** To receive appropriate acknowledgement and recognition.

**VI.** To be assured that information about donations is handled with respect and with confidentiality to the extent provided by state law.

**VII.** To expect all relationships with individuals representing organizations of interest to the donor will be professional in nature.

**VIII.** To be informed whether those seeking donations are volunteers, employees of the organization or hired solicitors.

**IX.** To have the opportunity for names to be deleted from mailing lists that an organization may intend to share.

**X.** To feel free to ask questions when making a donation and to receive prompt and truthful answers.

*(Developed by AAFRC, AHP, CASE and NSFRE)*

## Yes, I want to support the mission of the Talahi Senior Foundation

*(please print your name/ address if different from what appears on your check)*

**Enclosed please find our/my gift of:**

\$50.00     \$ 100.00     \$ 500.00     \$1000.00     Other \$ \_\_\_\_\_

My gift is:  in memory of     in honor of \_\_\_\_\_

Please use my gift  where needed most     for item indicated \_\_\_\_\_

Donor Name or Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Tel: (\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

Please mail to: **Talahi Senior Foundation, 1717 University Drive SE, St. Cloud, MN 56304**

(Make checks payable to: **Talahi Senior Foundation**)